



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

18th February 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, February 18, 2024										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,305.27	-28.46	-0.39%	7.16%	7,383.38	6,357.12	43.15	1.70	23.41	3.25
Premier Index	7,999.73	-39.70	-0.49%	6.99%	8,257.61	6,899.51	32.98	1.91	22.55	3.56
Main Index	6,013.89	6.20	0.10%	7.97%	6,027.34	5,311.80	10.16	1.05	26.22	2.26
NIC 50 Index	9,309.64	-42.07	-0.45%	7.41%	9,393.22	8,000.20	32.28	1.91	22.55	3.56

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	52.12	220.75
Premier Index	36.15	112.41
Main Index	15.97	108.34
NIC 50 Index	47.51	161.79

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Arkan Al Kuwait Real Estate	0.093	35,767	11.99%
Kuwait Reinsurance	0.363	1	10.00%
Al Argan International Real Es	0.108	251,678	9.09%
Real Estate Trade Centers	0.064	642	8.89%
First Investment	0.046	267,586	8.49%

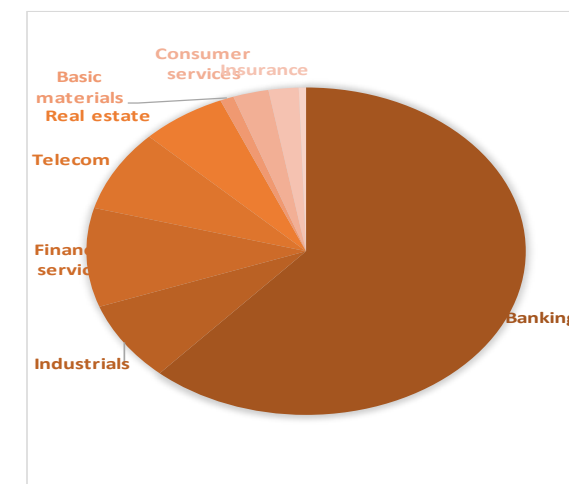
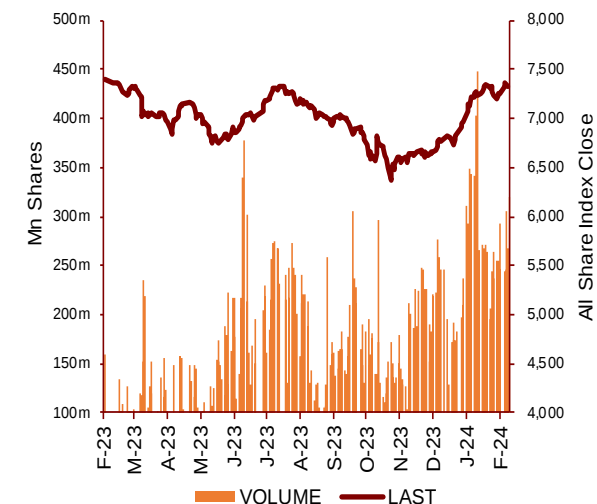
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.783	6.02	-0.38%
Arzan Financial Group for Financing an	0.221	4.51	-2.64%
Kuwait Investment	0.200	3.74	2.56%
IFA Hotels and Resorts	1.024	2.56	3.12%
Kuwait Real Estate	0.231	2.32	-3.35%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,772.01	-5.870	-0.33%	7.9%	1,857.5	1,528.9	26.185	1.20	18.29	2.75
Industrials	1,008.33	-10.480	-1.03%	12.2%	1,042.6	853.7	3.352	1.00	17.43	2.79
Financial services	1,347.03	-4.870	-0.36%	11.5%	1,367.7	1,139.0	4.152	1.16	43.08	2.04
Telecom	1,128.30	-5.280	-0.47%	2.6%	1,203.3	1,011.3	3.436	1.23	12.32	3.65
Real estate	1,270.16	-5.060	-0.40%	5.1%	1,278.1	1,071.7	2.671	0.73	25.59	1.44
Basic materials	761.74	-2.240	-0.29%	2.4%	980.0	732.4	0.429	1.60	9.77	10.59
Consumer services	691.90	-12.310	-1.75%	6.9%	709.0	437.7	1.113	2.82	16.82	2.37
Insurance	2,357.23	36.860	1.59%	1.2%	2,442.9	1,570.2	0.940	1.27	17.22	4.38
Health care	472.77	-6.650	-1.39%	-0.6%	487.2	397.7	0.227	1.60	12.52	2.53
Energy	1,057.79	-20.050	-1.86%	13.6%	1,111.6	893.6	0.214	1.00	17.69	2.05
Utilities	436.84	2.630	0.61%	-4.6%	547.4	429.0	0.183	1.39	12.86	7.27
Consumer goods	1,645.98	-11.810	-0.71%	3.4%	1,760.6	1,403.7	0.209	1.27	14.67	0.98
Technology	2,051.55	-50.920	-2.42%	263.5%	2,168.0	524.5	0.028	2.39	NM	-
	7,305.27	-28.46	-0.39%	7.2%	7,383.4	6,357.1	43.15	1.70	23.41	3.25

Market Breadth	UP	Down	No Chg
All Share Index	51	67	29
Premier Index	4	20	1
Main Index	47	47	28
NIC 50 Index	14	31	5

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Future Kid Entertainment and	0.124	1,248,581	-9.49%
Amar Finance and Leasing	0.061	5,052	-5.54%
Independent Petroleum Grou	0.476	1,190	-4.80%
Advanced Technology	0.438	1,743	-4.78%
Wethaq Takaful Insurance	0.037	35,355	-4.39%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for Fir	0.221	20.00	-2.64%
Kuwait Investment	0.200	18.93	2.56%
UniCap Investment and Fina	0.111	9.82	6.73%
Kuwait Real Estate	0.231	9.77	-3.35%
Future Kid Entertainment and	0.124	9.53	-9.49%



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Sunday, February 18, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.974	-0.003	-0.31%	1.79	14.34	3.58	7,724	-1%	9%	1.13	1.16	12.9%	1.6%	1.069	0.838	22.52%
Kuwait Finance House	0.783	-0.003	-0.38%	1.96	20.35	2.14	11,403	1%	8%	6.02	7.67	9.6%	1.8%	0.802	0.659	33.25%
Mobile Telecommunications	0.511	-0.003	-0.58%	1.77	10.22	6.81	2,211	-3%	1%	1.76	3.43	17.7%	5.7%	0.572	0.451	6.45%
Boubyan Bank	0.617	-0.003	-0.48%	2.43	32.89	0.91	2,445	1%	3%	0.35	0.57	7.6%	1.0%	0.735	0.563	7.13%
Agility Public Warehousing	0.593	-0.014	-2.31%	0.85	17.98	0.00	1,514	2%	17%	2.19	3.66	5.3%	3.2%	0.663	0.498	4.41%
Mabanee Co.	0.833	-0.001	-0.12%	1.77	16.87	1.58	1,096	8%	-1%	1.39	1.66	10.9%	5.2%	0.894	0.680	3.20%
Gulf Bank	0.286	-0.002	-0.69%	1.27	13.67	3.29	1,036	-1%	2%	0.67	2.33	9.3%	1.0%	0.300	0.235	3.02%
Burgan Bank	0.202	0.003	1.51%	0.76	21.06	3.83	696	5%	17%	0.46	2.30	3.6%	0.6%	0.229	0.157	2.03%
Human Soft Holding	3.354	-0.011	-0.33%	3.38	10.25	11.32	428	-2%	-1%	0.21	0.06	32.1%	27.6%	3.845	2.972	1.25%
Warba Bank	0.187	-0.002	-1.06%	0.98	23.20	1.54	385	-1%	1%	0.37	1.97	4.3%	0.4%	0.231	0.165	1.12%
Boubyan Petrochemical	0.590	-0.002	-0.34%	1.23	12.73	10.14	315	-1%	1%	1.68	2.85	9.4%	5.3%	0.856	0.571	0.92%
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.63	27.32	0.00	496	1%	4%	0.43	3.93	1.9%	0.3%	0.142	0.102	1.45%
Al Ahli Bank of Kuwait	0.280	-0.001	-0.36%	1.07	15.13	2.64	661	11%	20%	0.38	1.35	6.3%	0.7%	0.332	0.208	1.93%
National Industries Group Holding	0.235	0.002	0.86%	1.11	21.50	2.04	531	-2%	15%	1.51	6.44	5.3%	3.1%	0.243	0.176	1.55%
Boursa Kuwait Securities Co	1.992	-0.004	-0.20%	6.55	25.78	4.26	400	-2%	16%	0.37	0.19	25.1%	18.9%	2.180	1.641	1.17%
Kuwait International Bank	0.159	0.000	0.00%	0.60	16.55	2.30	244	-2%	6%	0.51	3.19	3.0%	0.5%	0.181	0.141	0.71%
Jazeera Airways	1.146	-0.039	-3.29%	9.89	41.13	2.36	252	1%	-17%	0.93	0.80	19.8%	2.2%	2.200	0.955	0.74%
Alafco Aviation Lease and Finance	0.205	-0.001	-0.49%	0.90	NM	0.00	195	1%	14%	0.02	0.11	-2.6%	-0.6%	0.215	0.162	0.57%
Mezzan Holding	0.598	-0.014	-2.29%	1.73	14.67	1.96	186	-3%	4%	0.45	0.73	12.4%	5.1%	0.620	0.360	0.54%
Gulf Cable and Electrical Industries Group	1.500	-0.014	-0.92%	1.39	15.75	3.96	312	4%	15%	0.36	0.24	9.0%	NM	1.540	0.999	0.91%
National Investments	0.282	-0.008	-2.76%	1.30	91.26	9.66	225	5%	18%	1.05	3.67	1.3%	0.8%	0.308	0.182	0.66%
Alimtiarz Investment Group	0.056	0.000	-0.18%	0.38	NM	0.00	57	0%	-1%	0.06	1.05	-6.2%	-3.9%	0.073	0.052	0.17%
Kuwait Real Estate	0.231	-0.008	-3.35%	1.55	18.69	1.22	215	-2%	13%	2.32	9.77	8.7%	3.3%	0.261	0.101	0.63%
Integrated Holding	0.530	0.009	1.73%	2.16	37.25	2.88	134	-1%	4%	0.50	0.93	5.8%	3.7%	0.555	0.345	0.39%
Kuwait Telecommunications	0.589	-0.002	-0.34%	2.41	18.00	5.92	588	0%	5%	0.34	0.57	13.5%	7.5%	0.635	0.520	1.72%
Salhia Real Estate	0.452	0.002	0.44%	1.37	15.37	3.17	246	3%	5%	0.46	1.02	9.2%	3.7%	0.550	0.383	0.72%
ALI ALGanim	1.106	-0.011	-0.98%	8.32	11.68	6.18	303	-6%	5%	0.43	0.39	40.0%	15.7%	1.287	0.855	0.88%
Kuwait Investment	0.200	0.005	2.56%	5.23	11.68	2.56	105	4%	57%	3.74	18.93	8.2%	4.9%	0.227	0.110	0.31%
Arzan Financial Group for Financing and Investment	0.221	-0.006	-2.64%	5.83	32.74	1.73	180	-2%	5%	4.51	20.00	4.6%	3.6%	0.249	0.099	0.53%
Aayan Leasing and Investment	0.175	0.001	0.57%	5.49	9.39	4.31	116	-9%	1%	0.47	2.70	13.1%	8.9%	0.191	0.121	0.34%
Commercial Real Estate	0.105	-0.001	-0.94%	4.94	21.00	2.75	185	0%	3%	0.35	3.31	3.1%	1.8%	0.111	0.092	0.54%
Heavy Engineering Industries and Shipbuilding	0.842	0.001	0.12%	6.44	23.53	2.38	152	-1%	3%	0.34	0.40	9.3%	3.7%	0.890	0.566	0.44%
GFH Financial Group	0.079	-0.001	-1.74%	5.22	8.85	6.28	275	-1%	4%	0.40	5.01	10.4%	1.0%	0.095	0.069	0.80%
Total		-39.70	-0.49%	1.91	22.55	3.56	34,297	0.6%	7.0%	26.34	60.07					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.974	-0.003	-0.31%	1.79	14.3	3.58	7,724	-0.6%	8.9%	12.9%	1.6%
Kuwait Finance House	0.783	-0.003	-0.38%	1.96	20.4	2.14	11,403	1.4%	7.9%	9.6%	1.8%
Mobile Telecommunications	0.511	-0.003	-0.58%	1.77	10.2	6.81	2,211	-2.7%	0.8%	17.7%	5.7%
Boubyan Bank	0.617	-0.003	-0.48%	2.43	32.9	0.91	2,445	0.7%	2.8%	7.6%	1.0%
Agility Public Warehousing	0.593	-0.014	-2.31%	0.85	18.0	0.00	1,514	2.4%	16.5%	5.3%	3.2%
Mabanee Co.	0.833	-0.001	-0.12%	1.77	16.9	1.58	1,096	8.2%	-1.2%	10.9%	5.2%
Gulf Bank	0.286	-0.002	-0.69%	1.27	13.7	3.29	1,036	-1.4%	1.8%	9.3%	1.0%
Burgan Bank	0.202	0.003	1.51%	0.76	21.1	3.83	696	5.2%	17.4%	3.6%	0.6%
Human Soft Holding	3.354	-0.011	-0.33%	3.38	10.3	11.32	428	-2.3%	-1.3%	32.1%	27.6%
Warba Bank	0.187	-0.002	-1.06%	0.98	23.2	1.54	385	-0.5%	0.5%	4.3%	0.4%
Boubyan Petrochemical	0.590	-0.002	-0.34%	1.23	12.7	10.14	315	-1.0%	0.9%	9.4%	5.3%
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.63	27.3	0.00	496	0.9%	3.8%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.166	0.001	0.61%	1.39	12.9	7.27	183	-2.4%	-4.0%	11.3%	3.0%
National Industries Group Holding	0.235	0.002	0.86%	1.11	21.5	2.04	531	-1.7%	15.2%	5.3%	3.1%
Boursa Kuwait Securities Co	1.992	-0.004	-0.20%	6.55	25.8	4.26	400	-1.9%	15.5%	25.1%	18.9%
Kuwait International Bank	0.159	0.000	0.00%	0.60	16.5	2.30	244	-1.9%	6.0%	3.0%	0.5%
Jazeera Airways	1.146	-0.039	-3.29%	9.89	41.1	2.36	252	0.6%	-17.5%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.205	-0.001	-0.49%	0.90	NM	0.00	195	1.0%	13.9%	-2.6%	-0.6%
Mezzan Holding	0.598	-0.014	-2.29%	1.73	14.7	1.96	186	-2.8%	4.0%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.500	-0.014	-0.92%	1.39	15.7	3.96	312	4.2%	14.5%	9.0%	6.9%
National Investments	0.282	-0.008	-2.76%	1.30	91.3	9.66	225	4.8%	18.0%	1.3%	0.8%
Alimtiarz Investment Group	0.056	0.000	-0.18%	0.38	NM	0.00	57	0.2%	-0.9%	-6.2%	-3.9%
Kuwait Real Estate	0.231	-0.008	-3.35%	1.55	18.7	1.22	215	-2.5%	12.7%	8.7%	3.3%
Integrated Holding	0.530	0.009	1.73%	2.16	37.2	2.88	134	-0.9%	3.9%	5.8%	3.7%
Kuwait Telecommunications	0.589	-0.002	-0.34%	2.41	18.0	5.92	588	-0.2%	4.6%	13.5%	7.5%
Salhia Real Estate	0.452	0.002	0.44%	1.37	15.4	3.17	246	3.0%	5.4%	9.2%	3.7%
ALI ALGanim	1.106	-0.011	-0.98%	4.02	11.7	6.18	303	-6.1%	4.7%	40.0%	15.7%
Kuwait Investment	0.200	0.005	2.56%	0.93	11.7	2.56	105	4.2%	57.5%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.221	-0.006	-2.64%	1.53	32.7	1.73	180	-2.2%	5.2%	4.6%	3.6%
Aayan Leasing and Investment	0.175	0.001	0.57%	1.19	9.4	4.31	116	-8.9%	0.6%	13.1%	8.9%
Commercial Real Estate	0.105	-0.001	-0.94%	0.64	21.0	2.75	185	0.0%	2.9%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.842	0.001	0.12%	2.14	23.5	2.38	152	-0.7%	2.7%	9.3%	3.7%
GFH Financial Group	0.079	-0.001	-1.74%	0.92	8.8	6.28	275	-1.5%	3.7%	10.4%	1.0%
Total		-39.70	-0.49%	1.91	22.55	3.56	32,681	0.6%	7.0%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,000	-39.70	-0.49%	7,735	7,648	48	32,681	0.6%	7.1%	8,258	6,900

Top 5 Performrs (Today`s Price Change)

Integrated Holding	0.530	0.009	1.73%	0.516	0.443	39	134	-0.9%	3.9%	0.555	0.345
Burgan Bank	0.202	0.003	1.51%	0.183	0.188	68	696	5.2%	17.4%	0.229	0.157
National Industries Group Holding	0.235	0.002	0.86%	0.216	0.208	49	531	-1.7%	15.2%	0.243	0.176
Shamal Al-Zour Al-Oula Power & Water	0.166	0.001	0.61%	0.173	0.183	35	183	-2.4%	-4.0%	0.208	0.163
Kuwait International Bank	0.159	0.000	0.00%	0.157	0.159	31	244	-1.9%	6.0%	0.181	0.141

Middel Performrs (Today`s Price Change)

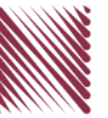
Mabane Co.	0.833	-0.001	-0.12%	0.807	0.816	70	1,096	8.2%	-1.2%	0.894	0.680
Alimti az Investment Group	0.056	0.000	-0.18%	0.059	0.062	18	57	0.2%	-0.9%	0.073	0.052
National Bank of Kuwait	0.974	-0.003	-0.31%	0.941	0.927	39	7,724	-0.6%	8.9%	1.069	0.838
Human Soft Holding	3.354	-0.011	-0.33%	3.328	3.324	42	428	-2.3%	-1.3%	3.845	2.972
Boubyan Petrochemical	0.590	-0.002	-0.34%	0.604	0.690	42	315	-1.0%	0.9%	0.856	0.571
Kuwait Finance House	0.783	-0.003	-0.38%	0.754	0.738	49	11,403	1.4%	7.9%	0.802	0.659
Alafco Aviation Lease and Finance	0.205	-0.001	-0.49%	0.195	0.184	52	195	1.0%	13.9%	0.215	0.162
Mobile Telecommunications	0.511	-0.003	-0.58%	0.100	0.100	37	2,211	-2.7%	0.8%	1.210	0.996
Gulf Bank	0.286	-0.002	-0.69%	0.282	0.264	36	1,036	-1.4%	1.8%	0.300	0.235
Gulf Cable and Electrical Industries Group	1.500	-0.014	-0.92%	1.392	1.250	58	312	4.2%	14.5%	1.540	0.999
ALI ALGanim	1.106	-0.011	-0.98%	1.110	1.080	30	303	-6.1%	4.7%	1.287	0.855
Warba Bank	0.187	-0.002	-1.06%	0.187	0.196	39	385	-0.5%	0.5%	0.231	0.165

Bottom 5 Performrs (Today`s Price Change)

Mezzan Holding	0.598	-0.014	-2.29%	0.576	0.513	46	186	-2.8%	4.0%	0.620	0.360
Agility Public Warehousing	0.593	-0.014	-2.31%	0.549	0.577	64	1,514	2.4%	16.5%	0.663	0.498
National Investments	0.282	-0.008	-2.76%	0.262	0.231	60	225	4.8%	18.0%	0.308	0.182
Jazeera Airways	1.146	-0.039	-3.29%	1.277	1.580	43	252	0.6%	-17.5%	2.200	0.955
Kuwait Real Estate	0.231	-0.008	-3.35%	0.220	0.163	43	215	-2.5%	12.7%	0.261	0.101

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.974	-0.003	-0.31%	1.79	14.34	3.58	7,724	-0.6%	8.9%	1.13	1.16	12.9%	1.6%	1.069	0.838	17.91%
Kuwait Finance House	0.783	-0.003	-0.38%	1.96	20.35	2.14	11,403	1.4%	7.9%	6.02	7.67	9.6%	1.8%	0.802	0.659	26.44%
Boubyan Bank	0.617	-0.003	-0.48%	2.43	32.89	0.91	2,445	0.7%	2.8%	0.35	0.57	7.6%	1.0%	0.735	0.563	5.67%
Commercial Bank of Kuwait	0.513	-0.002	-0.39%	1.42	7.38	4.76	944	1.6%	-1.3%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.19%
Gulf Bank	0.286	-0.002	-0.69%	1.27	13.67	3.29	1,036	-1.4%	1.8%	0.67	2.33	9.3%	1.0%	0.300	0.235	2.40%
Burgan Bank	0.202	0.003	1.51%	0.76	21.06	3.83	696	5.2%	17.4%	0.46	2.30	3.6%	0.6%	0.229	0.157	1.61%
Ahli United Bank	0.288	0.000	0.00%	0.95	18.34	2.78	649	0.3%	9.9%	0.00	0.00	5.2%	0.9%	0.295	0.240	1.50%
Warba Bank	0.187	-0.002	-1.06%	0.98	23.20	1.54	385	-0.5%	0.5%	0.37	1.97	4.3%	0.4%	0.231	0.165	0.89%
Al Ahli Bank of Kuwait	0.280	-0.001	-0.36%	1.07	15.13	2.64	661	11.1%	20.2%	0.38	1.35	6.3%	0.7%	0.332	0.208	1.53%
Kuwait International Bank	0.159	0.000	0.00%	0.60	16.55	2.30	244	-1.9%	6.0%	0.51	3.19	3.0%	0.5%	0.181	0.141	0.56%
Total Banking Sector - 10 Companies							26,185			9.89	20.54					60.72%

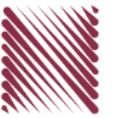
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.590	-0.002	-0.34%	1.23	12.73	10.14	315	-1.01%	0.85%	1.68	2.85	9.4%	5.3%	0.856	0.571	0.73%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	0.00%	-4.72%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.18%
Kuwait Foundry	0.568	-0.003	-0.53%	2.83	6.14	18.80	37	11.57%	37.53%	0.01	0.02	39.3%	37.6%	0.579	0.239	0.09%
Total Basic Materials - 3 Companies							429			1.69	2.87					1.00%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.598	-0.014	-2.29%	1.73	14.67	1.96	186	-2.8%	4.0%	0.45	0.73	12.4%	5.1%	0.620	0.360	0.43%
Livestock Transport and Trading	0.112	0.003	2.75%	0.80	NM	0.00	23	4.7%	14.3%	0.00	0.02	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							209			0.45	0.76					0.48%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.146	-0.039	-3.29%	9.89	41.13	2.36	252	0.6%	-17.5%	0.93	0.80	19.8%	2.2%	2.200	0.955	0.58%
Kuwait National Cinema	1.199	0.000	0.00%	1.34	12.72	5.00	111	2.9%	0.2%	0.00	0.00	10.9%	4.4%	1.258	0.940	0.26%
Oula Fuel Marketing	0.145	-0.003	-2.03%	0.88	14.15	3.38	59	-4.1%	5.1%	0.00	0.02	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.143	0.001	0.70%	0.81	14.33	3.52	58	-5.4%	4.4%	0.01	0.05	5.9%	4.2%	0.168	0.120	0.13%
Sultan Center Food Products	0.101	0.000	0.00%	0.49	NM	0.00	28	-2.9%	12.2%	0.01	0.11	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	1.024	0.031	3.12%	12.02	17.47	0.00	188	37.5%	28.0%	2.56	2.52	97.2%	5.3%	1.090	0.058	0.44%
Kuwait Resorts	0.081	0.002	2.66%	0.52	17.38	3.69	16	-1.4%	14.4%	0.07	0.92	3.0%	2.7%	0.083	0.065	0.04%
Future Kid Entertainment and Real Estate	0.124	-0.013	-9.49%	0.92	9.94	4.38	14	10.7%	29.2%	1.25	9.53	9.8%	5.1%	0.141	0.089	0.03%
Al Eid Food	0.193	-0.002	-1.03%	1.49	12.71	2.33	59	-1.5%	7.8%	0.07	0.37	12.2%	9.6%	0.222	0.163	0.14%
Kuwait Hotels	0.207	0.000	0.00%	2.09	12.55	0.00	12	0.0%	21.1%	0.00	0.00	NM	#VALUE!	0.228	0.115	0.03%
Palms Agro Production	0.218	0.008	3.81%	2.07	36.45	0.00	11	219.7%	169.1%	0.03	0.13	5.8%	4.7%	0.381	0.062	0.03%
ALI ALGanim	1.106	-0.011	-0.98%	4.02	11.68	6.18	303	-6.1%	nm	0.43	0.39	40.0%	15.7%	1.287	0.855	0.70%
Total Consumer Services - 13 Companies							1,113			5.37	14.84					2.58%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.254	0.003	1.20%	2.06	5.20	13.41	286	-3.8%	0.0%	0.02	0.06	31.5%	10.7%	0.374	0.237	0.66%
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.63	27.32	0.00	496	0.9%	3.8%	0.43	3.93	1.9%	0.3%	0.142	0.102	1.15%
National Industries Group Holding	0.235	0.002	0.86%	1.11	21.50	2.04	531	-1.7%	15.2%	1.51	6.44	5.3%	3.1%	0.243	0.176	1.23%
Boursa Kuwait Securities Co	1.992	-0.004	-0.20%	6.55	25.78	4.26	400	-1.9%	15.5%	0.37	0.19	25.1%	18.9%	2.180	1.641	0.93%
GFH Financial Group	0.079	-0.001	-1.74%	0.92	8.85	6.28	275	-1.5%	3.7%	0.40	5.01	10.4%	1.0%	0.095	0.069	0.64%
National Investments	0.282	-0.008	-2.76%	1.30	91.26	9.66	225	4.8%	18.0%	1.05	3.67	1.3%	0.8%	0.308	0.182	0.52%
Tamdeen Investment	0.479	-0.015	-3.04%	0.49	10.65	2.43	160	-7.9%	12.7%	0.00	0.00	4.7%	4.2%	0.605	0.424	0.37%
Alimtiiaz Investment Group	0.056	0.000	-0.18%	0.38	NM	0.00	57	0.2%	-0.9%	0.06	1.05	-6.2%	-3.9%	0.073	0.052	0.13%
Commercial Facilities	0.191	0.003	1.60%	0.60	11.43	8.51	97	13.7%	20.1%	0.05	0.24	5.3%	3.0%	0.199	0.149	0.22%
Aayan Leasing and Investment	0.175	0.001	0.57%	1.19	9.39	4.31	116	-8.9%	0.6%	0.47	2.70	13.1%	8.9%	0.191	0.121	0.27%
Kuwait Investment	0.200	0.005	2.56%	0.93	11.68	2.56	105	4.2%	57.5%	3.74	18.93	8.2%	4.9%	0.227	0.110	0.24%
Noor Financial Investment	0.238	-0.004	-1.65%	1.24	3.59	2.07	121	-1.7%	5.3%	0.28	1.18	37.7%	28.3%	0.260	0.141	0.28%
Arzan Financial Group for Financing and Investment	0.221	-0.006	-2.64%	1.53	32.74	1.73	180	-2.2%	5.2%	4.51	20.00	4.6%	3.6%	0.249	0.099	0.42%
Kuwait Financial Centre	0.127	-0.002	-1.55%	0.60	15.30	3.88	64	0.0%	25.7%	0.01	0.12	4.0%	4.7%	0.139	0.090	0.15%
Gulf Investment House	0.380	0.001	0.26%	3.51	67	0.00	154	-0.8%	15.2%	0.00	0.00	5.4%	5.7%	0.431	0.309	0.36%
Arabi Group Holdings	0.520	-0.009	-1.70%	3.98	NM	0.00	180	-11.0%	1.4%	0.37	0.71	-20.4%	-2.4%	0.607	0.207	0.42%
Kuwait and Middle East Financial Investment	0.093	0.000	0.00%	0.90	NM	0.00	20	5.2%	14.3%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.05%
Privatization Holding	0.042	0.001	2.20%	0.40	NM	0.00	26	7.6%	44.5%	0.05	1.14	-8.6%	-5.4%	0.042	0.022	0.06%
Asiya Capital Investments	0.047	0.000	-0.21%	0.56	NM	0.00	37	-1.9%	7.1%	0.01	0.13	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.098	0.000	0.00%	0.65	11.48	5.11	36	0.0%	3.2%	0.00	0.00	NM	NM	0.100	0.085	0.08%
Securities House	0.056	-0.002	-2.61%	0.57	NM	0.00	22	-0.7%	3.7%	0.09	1.54	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.104	-0.001	-0.95%	0.62	122.35	9.52	36	6.1%	20.9%	0.01	0.06	0.5%	0.3%	0.115	0.082	0.08%
First Investment	0.046	0.004	8.49%	0.87	NM	0.00	21	1.1%	25.3%	0.27	5.72	-67.8%	-31.5%	0.064	0.027	0.05%
Inovest BSC Public	0.087	0.000	0.00%	0.00	NM	0.00	26	-1.4%	1.0%	0.00	0.00	0.9%	0.7%	0.096	0.062	0.06%
Coast Investment and Development	0.072	0.000	-0.28%	0.72	21.09	6.97	33	-0.3%	5.3%	0.09	1.29	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.084	0.000	0.00%	0.79	149.82	0.00	17	1.1%	4.9%	0.00	0.01	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.045	0.000	0.00%	0.72	NM	0.00	10	6.1%	13.9%	0.02	0.45	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.071	0.002	3.19%	0.68	13.26	4.35	19	16.8%	25.2%	0.23	3.29	5.1%	3.6%	0.073	0.048	0.04%
Manazel Holding	0.032	-0.001	-2.42%	0.98	268.33	0.00	14	-5.5%	16.2%	0.10	2.95	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.070	0.003	4.02%	0.54	NM	0.00	22	3.4%	4.2%	0.00	0.07	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.110	0.000	0.00%	0.67	9.67	4.50	25	0.0%	1.9%	0.15	1.40	NM	NM	0.134	0.100	0.06%
Osoul Investment	0.095	0.000	0.00%	0.91	20.61	6.32	12	0.0%	5.6%	0.00	0.01	3.7%	2.9%	0.106	0.078	0.03%
UniCap Investment and Finance	0.111	0.007	6.73%	1.33	NM	0.00	27	22.1%	24.2%	1.08	9.82	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.061	-0.004	-5.54%	0.55	11.18	0.00	12	0.9%	-3.0%	0.01	0.08	5.1%	4.9%	0.074	0.048	0.03%
Gulf North Africa Holding	0.273	0.003	1.11%	1.72	59.40	0.00	20	-1.4%	5.4%	0.50	1.87	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.432	-0.003	-0.69%	1.73	8.05	0.00	108	6.7%	40.7%	1.75	4.02	NM	NM	0.453	0.079	0.25%
Credit Rating and Collection	0.040	0.002	4.18%	1.29	133.00	0.00	7	50.5%	90.0%	0.05	1.25	1.0%	1.0%	0.062	0.014	0.02%
Ektitab Holding	0.019	-0.001	-3.11%	0.64	NM	0.00	6	-2.1%	8.7%	0.03	1.71	NM	NM	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.042	-0.001	-2.55%	0.70	1.53	0.00	7	15.3%	23.5%	0.01	0.16	33.1%	27.3%	0.048	0.024	0.02%
Warba Capital Holding	0.163	0.001	0.62%	1.56	NM	0.00	5	13.2%	55.2%	0.23	1.39	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.117	-0.002	-1.68%	1.23	43.33	0.00	35	0.9%	10.4%	0.18	1.53	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.450	0.009	2.04%	2.51	33.48	0.00	41	-3.2%	66.7%	0.01	0.02	8.5%	4.4%	0.575	0.134	0.10%
AL Safat Investment	0.102	0.004	4.40%	1.26	23.67	0.00	39	3.7%	6.6%	0.63	6.28	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.088	0.000	0.00%	1.83	NM	0.00	4	50.7%	55.8%	0.00	0.00	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,131			18.77	110.43					9.58%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

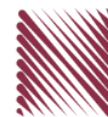


	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.27	12.11	0.70	161	0.0%	0.0%	0.00	0.00	23.0%	14.8%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.438	-0.022	-4.78%	0.93	12.93	4.35	66	-6.8%	-6.6%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.15%
Total Health Care - 2 Companies								227			0.00	0.00					0.53%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.593	-0.014	-2.31%	0.85	17.98	0.00	1,514	2.4%	16.5%	2.19	3.66	5.3%	3.2%	0.663	0.498	3.51%
HUMN.KW	Human Soft Holding	3.354	-0.011	-0.33%	3.38	10.25	11.32	428	-2.3%	-1.3%	0.21	0.06	32.1%	27.6%	3.845	2.972	0.99%
ALAF.KW	Alafco Aviation Lease and Finance	0.205	-0.001	-0.49%	0.90	NM	0.00	195	1.0%	13.9%	0.02	0.11	-2.6%	-0.6%	0.215	0.162	0.45%
KCEM.KW	Kuwait Cement	0.167	0.003	1.83%	0.63	34.79	3.05	119	19.4%	24.6%	0.47	2.82	1.8%	1.2%	0.214	0.123	0.28%
CABL.KW	Gulf Cable and Electrical Industries Group	1.500	-0.014	-0.92%	1.39	15.75	3.96	312	4.2%	14.5%	0.36	0.24	9.0%	6.9%	1.540	0.999	0.72%
INTG.KW	Integrated Holding	0.530	0.009	1.73%	2.16	37.25	2.88	134	-0.9%	3.9%	0.50	0.93	5.8%	3.7%	0.555	0.345	0.31%
PCEM.KW	Kuwait Portland Cement	0.918	-0.002	-0.22%	1.24	14.11	7.61	92	5.8%	9.3%	0.00	0.00	8.5%	6.5%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.185	-0.004	-2.12%	0.65	26.43	0.00	70	10.8%	3.4%	0.00	0.01	2.5%	1.3%	0.268	0.145	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.842	0.001	0.12%	2.14	23.53	2.38	152	-0.7%	2.7%	0.34	0.40	9.3%	3.7%	0.890	0.566	0.35%
NIBM.KW	National Industries	0.161	0.001	0.63%	0.68	12.82	6.25	58	1.9%	2.5%	0.00	0.03	5.2%	3.7%	0.195	0.152	0.13%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.289	0.005	1.76%	1.06	12.20	7.04	34	6.0%	23.5%	0.09	0.33	9.0%	5.6%	0.315	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.425	0.004	0.95%	1.38	7.40	7.13	73	-2.5%	-6.0%	0.31	0.74	19.4%	4.9%	0.452	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.065	0.005	7.99%	0.49	NM	0.00	18	6.6%	23.6%	0.04	0.69	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.182	0.008	4.60%	0.97	12.65	6.90	18	1.1%	15.2%	0.00	0.02	7.7%	6.1%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.051	-0.001	-1.54%	0.42	NM	0.00	12	1.0%	31.0%	0.04	0.79	-3.0%	-1.0%	0.058	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.083	-0.001	-0.71%	0.68	11.15	5.95	14	2.6%	1.8%	0.07	0.83	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.117	-0.001	-0.85%	0.63	10.18	5.65	20	6.4%	13.6%	0.26	2.18	6.2%	4.2%	0.123	0.095	0.05%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.015	0.007	0.00%
MRCK.KW	Metal and Recycling	0.100	0.000	0.00%	1.18	14.14	0.00	9	15.5%	20.5%	0.00	0.00	8.7%	3.6%	0.117	0.040	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.345	0.000	0.00%	1.05	9.33	5.22	52	0.6%	6.5%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,352			4.94	13.96					7.77%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

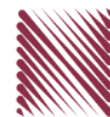


	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.888	0.012	0.64%	1.85	14.68	2.88	536	1.2%	0.4%	0.04	0.02	12.9%	3.7%	1.900	0.965	1.24%
AINS.KW	Al Ahleia Insurance	0.625	0.000	0.00%	1.01	6.89	6.40	135	-3.1%	2.5%	0.00	0.00	14.7%	5.5%	0.720	0.510	0.31%
KINS.KW	Kuwait Insurance	0.505	0.015	3.06%	0.67	2.33	8.16	93	2.0%	7.4%	0.06	0.13	NULL	NULL	0.577	0.415	0.22%
KWRE.KW	Kuwait Reinsurance	0.363	0.033	10.00%	1.18	8.70	1.67	94	-4.2%	-5.7%	0.00	0.00	14.4%	6.0%	0.400	0.282	0.22%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.109	0.001	0.93%	0.81	5.54	5.25	26	-3.6%	8.2%	0.01	0.12	13.9%	5.1%	0.124	0.095	0.06%
FTIK.KW	First Takaful Insurance	0.208	-0.001	-0.48%	2.44	NM	0.00	22	-11.7%	258.6%	0.05	0.23	-2.2%	-1.5%	0.474	0.038	0.05%
WETH.KW	Wethaq Takaful Insurance	0.037	-0.002	-4.39%	1.01	72.55	0.00	4	44.4%	54.2%	0.04	0.94	1.4%	1.3%	0.051	0.019	0.01%
Total Insurance - 8 Companies								940			0.20	1.44					2.18%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.798	0.000	0.00%	1.77	9.87	6.27	77	3.6%	-0.6%	0.00	0.00	18.5%	14.7%	0.850	0.690	0.18%
IPGK.KW	Independent Petroleum Group	0.476	-0.024	-4.80%	0.82	11.01	6.00	86	-1.4%	13.3%	0.00	0.00	7.6%	1.7%	0.545	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.107	0.001	0.94%	0.37	9.69	0.00	28	-0.9%	20.4%	0.09	0.85	3.9%	1.4%	0.130	0.087	0.06%
ENER.KW	Energy House Holding	0.193	-0.007	-3.50%	1.95	40.21	0.00	9	166.9%	206.3%	0.01	0.06	1.7%	1.9%	0.254	0.047	0.02%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.012	0.01%
SENE.KW	Senenergy Holding	0.039	0.002	5.95%	0.86	NM	0.00	8	7.4%	28.5%	0.00	0.09	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								214			0.11	1.00					0.50%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.833	-0.001	-0.12%	1.77	16.87	1.58	1,096	8.2%	-1.2%	1.39	1.66	10.9%	5.2%	0.894	0.680	2.54%
SREK.KW	Salhia Real Estate	0.452	0.002	0.44%	1.37	15.37	3.17	246	3.0%	5.4%	0.46	1.02	9.2%	3.7%	0.550	0.383	0.57%
TIJK.KW	Commercial Real Estate	0.105	-0.001	-0.94%	0.64	21.00	2.75	185	0.0%	2.9%	0.35	3.31	3.1%	1.8%	0.111	0.092	0.43%
NREK.KW	National Real Estate	0.078	-0.003	-3.95%	0.38	28.50	0.00	146	-1.7%	17.7%	0.44	5.53	1.4%	1.0%	0.097	0.064	0.34%
TAMK.KW	Tamdeen Real Estate	0.395	0.000	0.00%	0.69	10.04	3.04	159	1.3%	10.0%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.37%
KREK.KW	Kuwait Real Estate	0.231	-0.008	-3.35%	1.55	18.69	1.22	215	-2.5%	12.7%	2.32	9.77	8.7%	3.3%	0.261	0.101	0.50%
UREK.KW	United Real Estate	0.053	-0.002	-3.64%	0.36	NM	0.00	69	2.3%	14.5%	0.32	5.99	0.0%	0.1%	0.065	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.040	0.001	2.05%	0.40	NM	0.00	29	0.8%	7.9%	0.00	0.08	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.079	0.001	1.15%	0.80	NM	0.00	37	-3.7%	7.9%	0.02	0.25	-66.9%	-18.3%	0.085	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.277	0.013	4.92%	0.41	12.47	1.80	56	5.7%	9.1%	0.02	0.09	3.3%	2.6%	0.290	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.100	0.000	0.00%	0.57	14.39	5.00	34	3.1%	14.9%	0.00	0.00	4.0%	2.2%	0.105	0.076	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.151	-0.002	-1.31%	2.10	4.02	0.00	49	-1.3%	-1.3%	0.13	0.90	71.5%	13.8%	0.166	0.048	0.11%
AYRE.KW	Aayan Real Estate	0.079	0.001	0.77%	0.53	7.62	6.41	33	-0.5%	9.3%	0.02	0.25	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.108	0.009	9.09%	0.37	NM	0.00	28	56.9%	35.5%	0.25	2.21	-4.4%	-1.4%	0.150	0.063	0.06%
ENMA.KW	Al-Enmaa Real Estate	0.052	0.000	0.19%	0.56	23.30	0.00	24	-0.4%	2.8%	0.01	0.15	2.4%	NM	0.061	0.048	0.05%
ARKK.KW	Arkan Al Kuwait Real Estate	0.093	0.010	11.99%	0.68	87.26	0.00	23	11.4%	16.5%	0.04	0.40	0.8%	0.6%	0.111	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.075	-0.001	-1.06%	0.88	21.97	6.62	43	3.2%	-1.8%	0.00	0.01	4.1%	2.7%	0.080	0.053	0.10%
DALQ.KW	Dalqan Real Estate	0.155	-0.002	-1.27%	1.44	50.99	1.87	9	-12.5%	5.4%	0.07	0.42	2.8%	2.4%	0.216	0.131	0.02%
SHCK.KW	Sokouk Holding	0.052	-0.001	-1.90%	0.99	5.89	0.00	29	-0.6%	0.2%	0.09	1.67	18.3%	9.3%	0.057	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.061	0.001	0.83%	0.55	17.18	6.61	23	0.8%	4.6%	0.00	0.06	3.2%	1.8%	0.063	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.075	-0.001	-0.80%	0.74	6.69	0.00	27	-4.9%	10.9%	0.16	2.13	11.4%	3.1%	0.086	0.035	0.06%
AQAR.KW	Aqar Real Estate Investments	0.066	0.002	2.33%	0.53	20.50	3.11	15	5.2%	13.4%	0.14	2.10	2.6%	2.1%	0.067	0.044	0.04%
MASH.KW	Mashaer Holding	0.069	0.001	0.88%	0.76	5.11	0.00	12	1.8%	24.3%	0.00	0.01	15.3%	11.0%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	0.0%	0.0%	0.00	0.00	2.3%	1.9%	0.204	0.084	0.04%
OSOS.KW	Osos Holding Group	0.091	-0.004	-3.72%	0.79	11.06	8.51	10	2.7%	20.7%	0.02	0.26	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.035	0.000	0.87%	1.16	NM	0.00	7	0.0%	2.4%	0.00	0.07	-14.6%	-3.9%	0.037	0.021	0.02%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.213	-0.004	-1.84%	1.98	30.08	0.00	21	16.8%	33.1%	1.87	8.58	7.7%	7.6%	0.290	0.087	0.05%
MENK.KW	Mena Real Estate	0.041	0.000	0.25%	0.52	NM	0.00	6	41.3%	43.5%	0.06	1.57	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.028	-0.001	-2.77%	0.46	72.05	0.00	3	-10.7%	8.5%	0.03	1.01	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.064	0.005	8.89%	0.35	64.34	0.00	9	18.6%	43.1%	0.00	0.01	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 32 Companies								2,671			8.20	49.51					6.19%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.282	-0.007	-2.42%	2.39	NM	0.00	28	1.8%	254.7%	0.16	0.58	-1.0%	-0.9%	0.298	0.072	0.07%
Total Technology - 1 Companies					2.39	NM	0.0%	28			0.16	0.58	-1.03%	-0.90%			0.07%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.511	-0.003	-0.58%	1.77	10.22	6.81	2,211	-2.7%	0.8%	1.76	3.43	17.7%	5.7%	0.572	0.451	5.13%
STC.KW	Kuwait Telecommunications	0.589	-0.002	-0.34%	2.41	18.00	5.92	588	-0.2%	4.6%	0.34	0.57	13.5%	7.5%	0.635	0.520	1.36%
OORE.KW	National Mobile Telecommunications	1.270	-0.002	-0.16%	1.08	8.74	5.50	636	-16.3%	4.4%	0.14	0.11	12.8%	6.9%	1.558	0.957	1.48%
HAYK.KW	Hayat Communications	0.095	-0.002	-1.77%	0.89	NM	0.00	8	8.5%	11.4%	0.04	0.42	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,444			2.28	4.53					7.99%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.166	0.001	0.61%	1.39	12.86	7.27	183	-2.4%	-4.0%	0.06	0.36	11.3%	3.0%	0.208	0.163	0.42%
Total Utilities - 1 Company								183			0.06	0.36					0.42%

Total Market 148 Companies					1.70	23.41	3.25	43,126			52.12	220.75					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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